BLUE ECONOMY IN INDONESIA:
CHALLENGES AND OPPORTUNITIES

Minister of Marine Affairs and Fisheries
Republic of Indonesia
Indonesia’s marine & fisheries resources are underoptimized

Potential
• 2\textsuperscript{nd} longest coastline in the world (95.181 km)
• Marine area of 5.8 million km\textsuperscript{2} or approximately 2/3 of Indonesia’s total area:
  • Territorial Sea: 3.1 million km\textsuperscript{2}
  • Exclusive Economic Zone (EEZ): 2.7 million km\textsuperscript{2}

Current Conditions
• Ranked 3\textsuperscript{rd} for fisheries export in ASEAN
• Revenue contribution from fisheries only Rp. 227 billion (2013)
• Utilization rate of fish processing units only an average of 56.09\% (2013)
• Exploitation of fish resources have reached critical points in several fishing grounds (2013)
Securing Implementation of the President’s Vision: The Sea as the Future of Our Nation

“...We have to strive to restore Indonesia as a maritime country. The oceans, the seas, the straits and the bays are our future. We have been turning our backs on them for too long. Now is the time to restore all until “Jalesveva Jayamahe, in our seas we are triumphant” reechoes just like our ancestors did in the past.”

President Joko Widodo, 20 October 2014

Sovereignty

Sustainability

Prosperity

MMAF 2015-2019 Strategic Plan
Sovereignty: The Fight to Eradicate IUU Fishing

Sink captured IUU fishing vessels (create deterrent effect)

Moratorium for ex-foreign fishing vessel
Ministerial Regulation 56/2014

Ban on Transshipment
Ministerial Regulation 57/2014

Audit Compliance of 1,132 ex-foreign vessels

Establishment of Task Force to Prevent and Combat IUU Fishing

Roadmap to Improve Governance of Fisheries Business

GOOD GOVERNANCE

Strengthening law enforcement:
- Coordination with navy, water police, tax administration office and FIU
- Implementation of corporate criminal liability
- Imposing administrative sanctions (based on the findings in the audit compliance)
Sovereignty: The Fight to Eradicate IUU Fishing

The moratorium have also uncovered the ugly truth about IUU Fishing and human trafficking...

 Trafficked foreign fishermen operating on foreign vessels in Indonesian waters

Myanmar, Laotian and Cambodian fishermen in Benjina

 Trafficked Indonesian fishermen operating on foreign vessels in foreign waters

Indonesian fishermen on Korean/Taiwanese vessels in New Zealand
Sustainability: Ensuring the Fish Exists for the Fishermen

Several policies are in place to ensure the sustainability of marine and fisheries resources for generations to come...

- Ban on trade of undersized & berried crustaceans (Ministerial Regulation 01/2015)
- Ban on using seine net and trawls (Ministerial Regulation 02/2015)
- Ban on fishing in tuna breeding & spawning ground (Ministerial Regulation 04/2015)
- Protection of Coral Reefs and Ban on Destructive Fishing Methods
Prosperity: Guaranteeing the Livelihood of our Stakeholders

We are committed to utilize our resources for our targeted beneficiaries and stakeholders: fishermen, fish farmers, processors and exporters...

- Self sufficiency of household salt
- Integrated small islands development
- Marine & fisheries technopark development
- Value added production for seaweed
- Affordable prices for aquaculture feed
- Simplification of certification & reduction of tariffs
The Upside of Fisheries Reform are Quickly Visible

Fisheries growth in Q1 of 2015 grew above the average national growth...

<table>
<thead>
<tr>
<th>Period</th>
<th>Agriculture, Fisheries, Hunting and Agriculture Services</th>
<th>Fisheries</th>
<th>National</th>
</tr>
</thead>
<tbody>
<tr>
<td>1st Quarter 2013</td>
<td>4.21</td>
<td>5.61</td>
<td>6.77</td>
</tr>
<tr>
<td>1st Quarter 2014</td>
<td>5.28</td>
<td>5.14</td>
<td>7.46</td>
</tr>
<tr>
<td>1st Quarter 2015</td>
<td>3.80</td>
<td>4.71</td>
<td>8.64</td>
</tr>
</tbody>
</table>

...and fishermen have testified about the increase of size and production of their catch.
BLUE ECONOMY IN INDONESIA: CHALLENGES AND OPPORTUNITIES

Minister of Marine Affairs and Fisheries
Republic of Indonesia